RECORDATION NO. 27976. FRED

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SURFACE TRANSPORTATION BOARD

OF COUNSEL URBAN A. LESTER

June 12, 2009

ELIAS C ALVORD (1942)

ELLSWORTH C. ALVORD (1964)

Anne K. Quinlan, Esquire Acting Secretary Surface Transportation Board 395 E Street, S.W. Washington, D.C. 20423-0001

Re: ICX No. 1395-012

Dear Ms. Quinlan:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Lease (ICX No. 1395-012), dated as of March 31, 2009, a primary document as defined in the Board's Rules for the Recordation of Documents.

The names and addresses of the parties to the enclosed document are:

Lessor:

ICX Corporation

71 S. Wacker Drive, 28th Floor

Chicago, IL 60606

Lessee:

BNSF Railway Company 2500 Lou Menk Drive Fort Worth, TX 76131 Anne K. Quinlan, Esquire June 12, 2009 Page 2

A description of the railroad equipment covered by the enclosed document is:

2 pieces of maintenance of way equipment: Nordco SP2R Spike Puller 310006-05 and Superior Dual Side Dump Reclaim Cart DSD01052.

A short summary of the document to appear in the index is:

Memorandum of Lease (ICX No. 1395-012).

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/sem Enclosures

RECORDATION NO. 27976 FLED

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MEMORANDUM OF LEASE

SURFACE TRANSPORTATION BOARD

(ICX - No. 1395)

This Memorandum of Lease is entered into as of March 31, 2009, by and between ICX Corporation, an Ohio corporation having its principal place of business at 71 S. Wacker Drive, 28th Floor, Chicago, IL 60606 ("Lessor") and BNSF Railway Company, a Delaware corporation having its principal place of business at 2650 Lou Menk Drive, Fort Worth, TX 76131 ("Lessee").

Lessor and Lessee have entered into Master Lease Agreement No. 1395, effective April 20, 2004 (as amended, supplemented or otherwise modified from time to time, the "Master Lease"). Pursuant to the Master Lease, Lessor and Lessee may enter into one or more Equipment Schedules from time to time that are identified as being pursuant to the Master Lease and incorporate by reference the terms and conditions of the Master Lease (each, as amended, supplemented or otherwise modified from time to time, an "Equipment Schedule").

Lessor and Lessee have entered into the Equipment Schedule described on the attached Exhibit A, which is incorporated herein by this reference, pursuant to which Lessor will lease the property described on Exhibit A (the "Equipment") to Lessee for the initial term described on Exhibit A.

IN WITNESS WHEREOF, the parties have executed this Memorandum of Lease as of the day and year first written above.

ICX CORPORATION, Lessor
By Mull (Mil)
Name
Michael O'Malley Title Senior Vice President
BNSF RAUJWAY COMPANY, Lessee
By Storo Colline,
Name L. Steven Vollmer General Director - Finance
Title

State	of <u> </u>
Coun	of <u> </u>
free a	BEFORE ME, a Notary Public in and for said County and State, personally appeared ICX pration, an Ohio corporation (the "Corporation"), by Muchael O'Malley, its SVP, who acknowledged that he signed the foregoing Memorandum of Lease and that the same is his ct and deed, individually and as an officer of the Corporation, and the free act and deed of the oration.
this _	IN TESTIMONY WHEREOF, I have hereunto set my hand and official seal at Chicago, Illinois, day of March, 2009.
	SARAH SANCHEZ OFFICIAL SEAL Notary Public, State of Illinois My Commission Expires My Commission Expires March 20, 2012

State of Texas)	
County of Towsant)	SS

BEFORE ME, a Notary Public in and for said County and State, personally appeared BNSF Railway Company, a Delaware corporation (the "Corporation"), by L. Steven Vollmer, its General Director - Finance, who acknowledged that he signed the foregoing Memorandum of Lease and that the same is his free act and deed, individually and as an officer of the Corporation, and the free act and deed of the Corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and official seal at Fort Worth, Texas, this __30 __day of March, 2009.



Notary Public

EXHIBIT A to MEMORANDUM OF LEASE

- 1. Equipment Schedule: Equipment Schedule No. 012.
- 2. <u>Initial Term</u>: The Initial Term of Equipment Schedule No. 012 is 84 months commencing as of March 1, 2005.
- 3. Equipment: The Equipment covered by Equipment Schedule No. 012 consists of the following described property together with all additions, attachments, accessories and accessions thereto, whether or not furnished by the supplier of the Equipment, any and all substitutions, replacements or exchanges therefor and any and all proceeds (including insurance proceeds) of the foregoing:

Qty	Mfg	Model	Description	Serial Number	BNSF#
1	Nordco	SP2R	Spike Puller	310006-05	X4700427
 1	Superior		Dual Side Dump Reclaim Cart	DSD01052	X8700036

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the
District of Columbia, do hereby certify under penalty of perjury that I have compared the
attached copy with the original thereof and have found the copy to be complete and
identical in all respects to the original document.
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Dated: 6/12/09

Robert W. Alvord